

**WellCare Medical Associates, P.C.**  
**5061 William Flynn Hwy, Gibsonsia, PA 15044**

**Patient Information**

Patient Name \_\_\_\_\_ DOB: \_\_\_\_\_ Date: \_\_\_\_\_

Male  Female SS #/SIN \_\_\_\_\_ Home phone: \_\_\_\_\_ Other Phone: \_\_\_\_\_

Email: \_\_\_\_\_ Check appropriate box:  Minor  Single  Married  Separated  Divorced  Widowed

Patient's Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Employer Name: \_\_\_\_\_ Spouse's Name \_\_\_\_\_ Spouse's Employer \_\_\_\_\_

Whom may we thank for referring you? \_\_\_\_\_

Person to contact in case of an emergency \_\_\_\_\_ Relationship to patient \_\_\_\_\_ Phone \_\_\_\_\_

**Responsible Party**

Name of the person responsible for this account \_\_\_\_\_ Relationship to Patient \_\_\_\_\_

Address \_\_\_\_\_ Home Phone \_\_\_\_\_ Other Phone \_\_\_\_\_

Driver's License # \_\_\_\_\_ Date of Birth: \_\_\_\_\_ E-Mail \_\_\_\_\_

Is the person currently a patient at our office?  Yes  No

**Do you have medical insurance?**  Yes  No if yes, complete the following:

Name of the insured \_\_\_\_\_ Relationship to patient \_\_\_\_\_

Birth date \_\_\_\_\_ SS#/SIN \_\_\_\_\_ Name of Employer \_\_\_\_\_

Address of Employer \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Insurance Company \_\_\_\_\_ Group # \_\_\_\_\_ Union or local # \_\_\_\_\_

Ins. Co. Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

**ASSIGNMENT OF HEALTH PLAN BENEFITS AND RIGHTS AS WELL AS AN APPOINTMENT AND/OR DESIGNATION AS MY PERSONAL REPRESENTATIVE AND AN ERISA/PPACA REPRESENTATIVE AND BENEFICIARY**

I understand and agree that (regardless of whatever health insurance or medical benefits I have), I am ultimately responsible to pay **WellCare Medical Associates** as well as all employees, employers, representatives, and agents thereof, (hereinafter collectively referred to as "Healthcare Provider") the balance due on my account for any professional services rendered and for any supplies, tests, or medications provided. I hereby authorize payment of, and assign my rights to, any health insurance or medical plan benefits directly to Healthcare Provider for any and all medical/healthcare services, supplies, tests, treatments, and/or medications that **have been or will be** rendered or provided; as well as designating and appointing Healthcare Provider as my beneficiary under all health insurance or medical plans which I may have benefits under. I hereby authorize the release of any health status, conditions, symptoms or treatment information contained in your records that is needed to file and process insurance or medical plan claims, to pursue appeals on any denied or partially paid claims, for legal pursuit as to any unpaid or partially paid claims, or to pursue any other remedies necessary in connection with same. I hereby assign directly to Healthcare Provider all rights to payment, benefits, and all other legal rights under, or pursuant to, any health plan (including, but not limited to, any ERISA governed plan/insurance contract, PPACA governed plan/insurance contract) rights that I (or my child, spouse, or dependent) may have under my/our applicable health plan(s) or health insurance policy(ies). I also hereby appoint and designate that Healthcare Provider can act on my/our behalf, as my/our Personal Representative, ERISA Representative, and PPACA Representative as to any claim determination, to request any relevant claim or plan information from the applicable health plan or insurer, to file and pursue appeals and/or legal action (including in my name and on my behalf) to obtain and/or protect benefits and/or payments that are due (or have been previously paid) to either Healthcare Provider, myself, and/or my family members as a result of services rendered by Healthcare Provider, and to pursue any and all remedies to which I/we may be entitled, including the use of legal action against the health plan, the insurer, or any administrator. I hereby also declare that Healthcare Provider is my/our beneficiary regarding my/our health plan as contemplated by both ERISA and PPACA, and that Healthcare Provider can pursue any and all rights that I/we may have under state and/or federal law regarding my/our health plan. This assignment, appointment, and designation will remain in effect unless revoked by me in writing. *It is my intent that the effective date of this document shall relate back to include all services, supplies, test, treatments, or medications that have been previously provided by Healthcare Provider.* A photocopy or scan of this document is to be considered as valid and as enforceable as the original.

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Patient name printed: \_\_\_\_\_

Signature of Guardian \_\_\_\_\_ Date: \_\_\_\_\_  
(if applicable)

**WellCare Medical Associates, P.C.**

Patient Name \_\_\_\_\_ DOB \_\_\_\_/\_\_\_\_/\_\_\_\_ Date \_\_\_\_/\_\_\_\_/\_\_\_\_

**Patient Health History**

Referring Physician: \_\_\_\_\_ Address: \_\_\_\_\_

Pharmacy Name: \_\_\_\_\_ Phone Number: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Reason for today's visit: \_\_\_\_\_

Please describe this problem: \_\_\_\_\_

PRIOR SURGERIES	CURRENT/ PRIOR ILLNESSES/ INJURIES

Please list ALL medications (prescription and non-prescription) that you take. (Include herbal remedies, vitamins, over-the-counter, street drugs, prescriptions etc.)

MEDICATION	DOSAGE	MEDICATION	DOSAGE

Do you take any blood thinning products such as **Fish Oil, Vitamin E, Plavix, Coumadin, Aspirin**?  NO  YES

Do you have any food, environmental, or drug allergies?  NO  YES (Please explain below)

ALLERGY	TYPE	REACTION

Do you smoke?  NO and Never have  YES (Please explain below)

TYPE OF SMOKING (cigarette, pipe marijuana, chew, etc.)	HOW MUCH	HOW LONG

Do you drink alcohol?  NO and Never have  Socially Only  Daily  Beer/ Wine  Hard Liquor

Occupation: \_\_\_\_\_ Hand dominance:  R  L

Please describe any family health issues below:

FAMILY HISTORY	GOOD/ NONE	UNKNOWN	ILLNESSES/ REASON FOR DEATH
Mother			
Father			
Siblings			
Other			

**Patient Health History con't**

Do you have or have you ever had any of the following:

Symptoms/ Illness	NO	YES, Explain	Symptoms/ Illness	NO	YES, Explain
<b>Constitutional</b>			<b>Skin</b>		
Fever or Chills			Breast Abnormalities		
Weight Loss			Nipple Discharge		
<b>Hematologic</b>			<b>Last Mammogram</b> Date: ___/___/___		
Hepatitis			Changes in Moles		
HIV/ Other Blood Diseases			Lesions		
Bleeding Disorders			Rashes		
<b>Endocrine</b>			History of Keloids		
Thyroid Problems			<b>Neurological</b>		
Diabetes			Neurological Problems		
<b>Musculoskeletal</b>			Headaches		
Arthritis			<b>GENITOURINARY</b>		
Mobility/ Joint Problems			Genital or Oral Herpes		
<b>GASTROINTESTINAL</b>			S.T.D.'s		
Constipation			Blood in Urine		
Diarrhea			Urinary Tract Infection		
Blood in Stool			Problems Urinating		
Nausea/ Vomiting			Prostate Problems		
Liver Problems			Kidney Problems		
<b>CARDIOVASCULAR</b>			<b>Eyes</b>		
Heart Problems			Vision Problems		
Deep Vein Thrombosis/ DVT			<b>ENT</b>		
Blood Clots in Lungs/ Legs			Hearing Problems		
High Blood Pressure			Sinus Problems		
<b>RESPIRATORY</b>			<b>PSYCHIATRIC</b>		
Asthma			Mood Swings		
Sleep Apnea			Anxiety/ Depression		

Please list any other conditions/ illnesses not indicated above: \_\_\_\_\_

To the best of my knowledge, this information is complete and correct. I understand that it is my responsibility to inform my doctor if there are any changes to my health.

Patient Signature: \_\_\_\_\_

Date: \_\_\_/\_\_\_/\_\_\_

Physician Signature: \_\_\_\_\_

Date Reviewed: \_\_\_/\_\_\_/\_\_\_

WellCare Medical Associates, P.C.

Patient Name \_\_\_\_\_

DOB \_\_\_/\_\_\_/\_\_\_

Date \_\_\_/\_\_\_/\_\_\_

**Patient Musculoskeletal History**

Reason for Visit? \_\_\_\_\_

When did your symptoms appear? \_\_\_\_\_

Is this condition getting progressively worse? Yes No Unsure

Rate the severity of your pain on a scale from 1 (least pain) to 10 (severe) \_\_\_\_\_

Type of Pain: Sharp Dull Stiff Throbbing Numbing Aching Shooting Burning Tingling Cramping Swelling

Other \_\_\_\_\_

How often do you have this pain? \_\_\_\_\_

Is it constant or does it come and go? \_\_\_\_\_

Does it interfere with your Work Sleep Daily Routine Recreation Does not interfere

Indicate activities which are painful to perform (if applicable) Lying down Sitting Standing Walking Bending

What treatment have you already received for your condition (if applicable) Medication Surgery Physical Therapy

Chiropractic Services None Other \_\_\_\_\_

Name of person or facility that treated you (if applicable) \_\_\_\_\_

Date of last: Physical exam \_\_\_/\_\_\_/\_\_\_ Lab work \_\_\_/\_\_\_/\_\_\_ Spinal exam/X-ray \_\_\_/\_\_\_/\_\_\_

Chest X-ray \_\_\_/\_\_\_/\_\_\_ MRI, CT, bone scan \_\_\_/\_\_\_/\_\_\_

Is your condition due to an accident? No Yes Date of accident \_\_\_/\_\_\_/\_\_\_ Type of accident: Auto Work Home

Other \_\_\_\_\_

Have you reported your accident? No Yes If so, where? Auto Insurance Employer Worker's Compensation

Other \_\_\_\_\_

Is there any other information you would like the doctor to know?

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Patient Signature: \_\_\_\_\_

Date: \_\_\_/\_\_\_/\_\_\_

Physician Signature: \_\_\_\_\_

Date Reviewed: \_\_\_/\_\_\_/\_\_\_